

# Webinar FCA RID – REP015



This is a one hour refresher session, designed for those who are experienced in the use of the technology platform and the Retirement Income Data (RID) – REP015 functionality.

This webinar content will concentrate on the SIPP~Pro submission, with any SSAS~Pro specific logic being discussed.

Topics to be covered are listed below.

Topic	Include
FCA REP015	FCA Spreadsheet
Setting up the reports	Set Parameters Select Schemes Download CSV
Report Questions	<ul style="list-style-type: none"><li>- Transfers away</li><li>- DB to DC transfers received</li><li>- Total Value withdrawn via PCLS</li><li>- Total number &amp; value of plans fully encashed via small pot lump sums, UFPLS or drawdown</li><li>- Details of members accessing their plans for the first time &amp; fully encashing via small pot lump sums, UFPLS or drawdown</li><li>- Details of members entering drawdown for the first time</li><li>- Details of members accessing their plans for the first time via partial UFPLS</li><li>- Top 5 intermediaries supplying DB to DC transfers</li></ul>