



How To: Import a Licence File in Platinum~Pro

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This information is based on Delta Financial Systems understanding of the current legislation. You should not rely solely on the information provided by Delta Financial Systems but should also form your own opinion as to the practical applications of the current legislation.

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Introduction

Licences control the functionality users have access to within Platinum~Pro, specifically in relation to the cohort of additional modules available.

These licences are set to expire each year, and therefore need to be replaced with a new file annually, if the functionality is still required.

This 'LIC' file will need to be stored somewhere locally to import it into Platinum~Pro:

Name	Date modified	Type	Size
 Platinum_20.0_SSAS_Delta_20170224.lic	24/02/2017 15:55	LIC File	97 KB

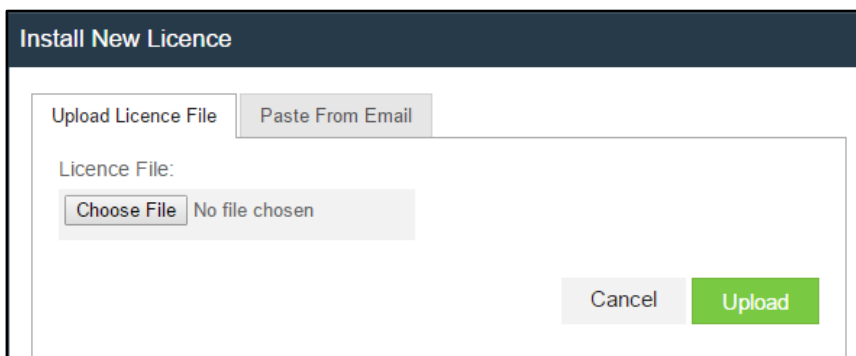
Importing the Licence File

Note: All users will need to be logged out of Platinum~Pro whilst the licence file is being imported.

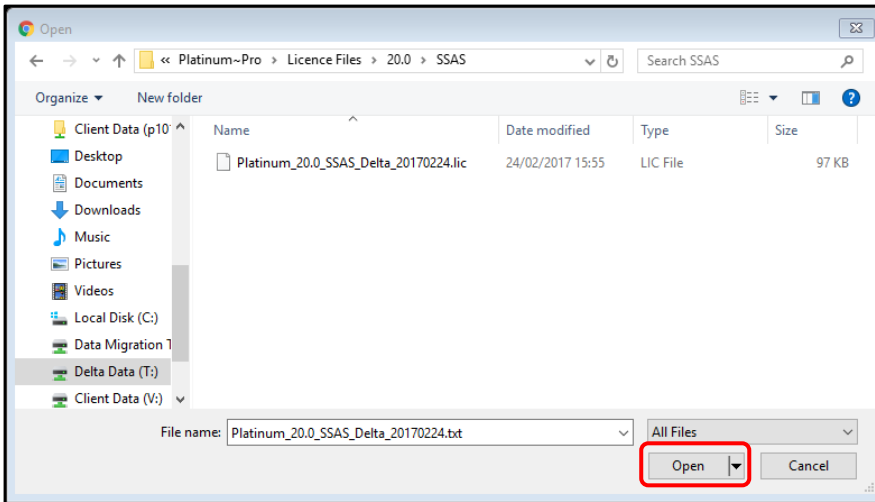
- i. To import the licence file, you will need access to 'User Management'. Within User Management select and open 'Licensing' and then 'Import Licence' in the bottom right hand corner of the screen:



- ii. Upload the Licence File by selecting 'Choose File':



iii. Locate the file and select 'Open':



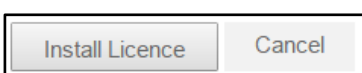
iv. Once the file has been selected, select 'Upload':



v. The next screen will display all modules included in the licence file, and the Expiry Date for each module:

Install New Licence		
Licence File: Platinum_20.0_SSAS_Delta_20170224.lic		
Licence details		
Products Licensed	SSAS_Pro	
Max Concurrent Users	12	
Licensed modules		
Module	Licence Type	Expiry Date
Bank Transaction Feed (RBS)	Full	30 Jun 2017 (9 weeks)
Loan Invoicing	Full	30 Jun 2017 (9 weeks)
Find Earlier Year Update (EYU)	Full	30 Jun 2017 (9 weeks)
Client Money Reconciler (Cater Allen)	Full	30 Jun 2017 (9 weeks)
SSAS Payslip	Full	30 Jun 2017 (9 weeks)
Bank Transaction Feed (Generic)	Full	30 Jun 2017 (9 weeks)
Bank Transaction Feed (iSite)	Full	30 Jun 2017 (9 weeks)
View Response Messages	Full	30 Jun 2017 (9 weeks)
Customer Invoicing	Full	30 Jun 2017 (9 weeks)
Client Money Reconciler (RBS)	Full	30 Jun 2017 (9 weeks)
Bank Balance Feed (Generic)	Full	30 Jun 2017 (9 weeks)

Select 'Install Licence' at the bottom of the screen:



vi. A message will be displayed to confirm that the licence has been installed successfully:

