

How To: Update the Module Settings for DMM Launcher

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This information is based on Delta Financial Systems understanding of the current legislation. You should not rely solely on the information provided by Delta Financial Systems but should also form your own opinion as to the practical applications of the current legislation.

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Overview

Access to modules within the Delta Module Manager (DMM) is controlled by the '**ModuleSettings.xml**' file. This is stored within the Report~Pro Database to allow client machines to pull down the latest settings upon launching the DMM application.

When access to modules is added or removed, a new **ModuleSettings.xml** is supplied by Delta and will require uploading to the database, so that the client machines can download the latest settings.

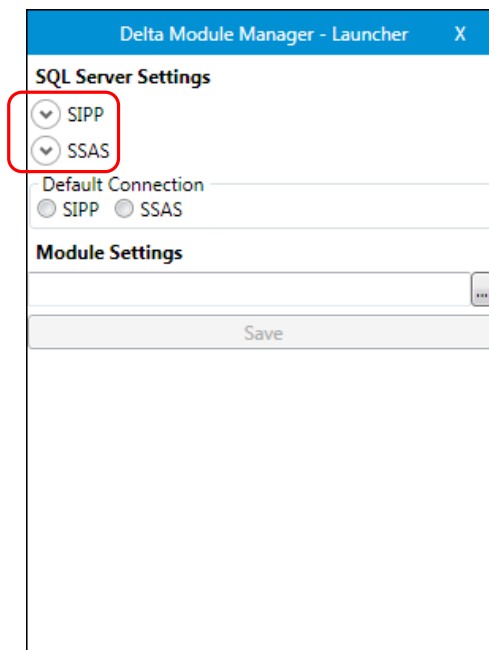
This document outlines the steps required to upload the latest file to the database.

Note: This process can be performed on ANY machine with Delta Module Manager Launcher installed.

Refreshing the Module Settings File

- i. Launch the Delta Module Manager by holding the 'Shift' key, right-clicking the desktop icon and selecting '**Run as administrator**'.

Note: The configuration window below should be presented, however it may open in the background.



- ii. Select the down arrow next to either 'SIPP' or 'SSAS'.
- iii. Click the '**Set**' button for the 'Premium' field.

The screenshot shows a dialog box titled "SQL Connection - SIPP Premium". It contains three dropdown menus: "Server" (highlighted with a red box and showing "SERVERNAME\INSTANCE"), "Database Name" (showing "0000_SIPP_Premium"), and "Authentication" (showing "Windows Authentication"). Below the dropdowns are three buttons: "Cancel", "Check", and "Save".

- iv. In the **'Server'** field either:
 - o Manually enter the database location; OR
 - o Click the drop down menu and select the SQL server from the list.

v. Verify that the **'Database Name'** field is correct.

Note: Some clients may have renamed their databases away from the default.

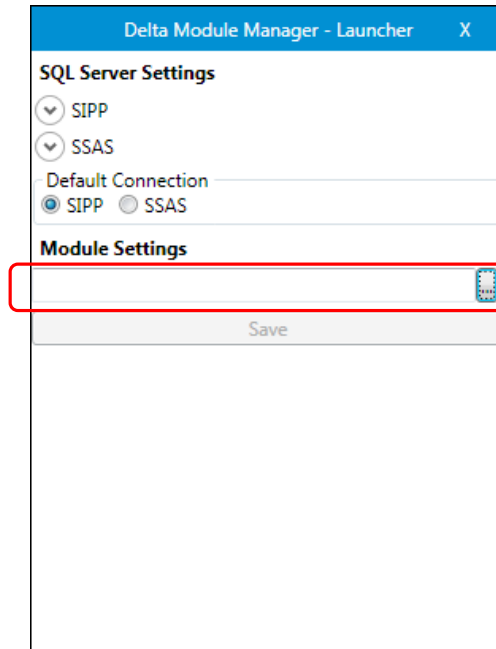
- vi. Click the **'Check'** button.
- vii. Click the **'Save'** button (if available).

Note: The 'Save' button will remain greyed out if the SQL server instance and database selected cannot be contacted for any reason (suggested causes and resolutions can be found in the troubleshooting guide).

- viii. Repeat the above steps for the remaining databases.
- ix. Select a **'Default Connection'** radio button (as applicable).

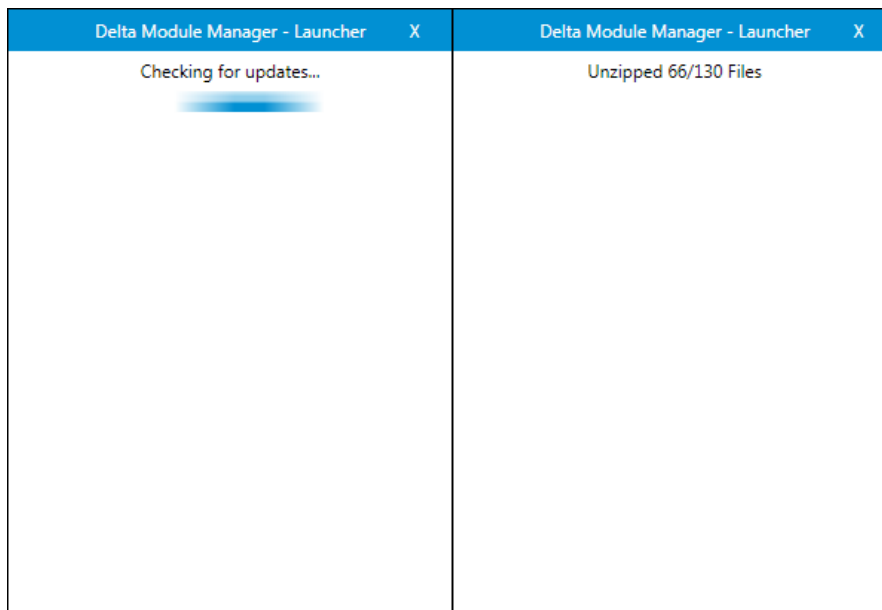
Module Settings (Licence)

Delta will have supplied an updated 'ModuleSettings.xml' file.



- x. Select the '...' button at the end of the 'Module Settings' field.
- xi. Navigate to the location of the 'ModuleSettings.xml' file supplied.
- xii. Click the 'Save' button to finish.
- xiii. This will upload the updated 'ModuleSettings.xml' to the database.

The following window(s) will now temporarily appear:



You will now be presented with one of two screens:

1. The DMM application will fully load after automatically authenticating your account.
2. The login screen will be displayed.

Note: These differing options will depend on how your DMM users and groups are currently configured.

When end users re-launch the DMM they will automatically receive the updated 'ModuleSettings.xml' file.